

Balena Law Firm, LLC

Attorney at Law

30400 Detroit Road Suite 106

Westlake, OH 44145

Phone: 440-365-2000 | Fax: 866-936-6113

Account Statement

Prepared for Eric Henry

Re: chapter 13 Bankruptcy hourly

Previous Balance	(\$2,828.00)
Current Charges	\$9,655.77
New Balance	\$6,827.77
Adjustments	\$500.00
Payments	(\$3,328.00)
Now Due	\$6,827.77
Trust Account	\$0.00

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INVOICE

Eric Henry
1817 E. 32nd Street
Lorain, OH 44055

Invoice Date: February 23, 2017
Invoice Number: 12339
Invoice Amount: \$9,655.77

Matter: chapter 13 Bankruptcy hourly

Attorney's Fees

3/17/2016	meet with Eric to Discuss new filing; Large judgment creditor died; estate filed; new hourly ch13 agreement; copy to client	W.J.B.	1.10	\$330.00
3/18/2016	open client file, best case, scanned docs, research ct docket, prior BK research, etc. Issued P/L for Paulette to complete.	D.G.E.	.50	No Charge
4/8/2016	Processed \$500 pymt	D.G.E.	.10	No Charge
4/8/2016	Eric called after I processed 4/8/16 pymt (approx a half hour after); he wanted me to refund \$300 of the \$500 pymt. He said he had other debts to pay. I do not have the authority to refund monies. I will speak with Bill when he arrives to the office.	D.G.E.	.20	No Charge
4/8/2016	Spoke with Bill regarding Eric's request for refund. The funds have been deposited to his account. We can refund the money from Law Pay. Bill said he told Eric that he needs to call the day before so I don't process the payment.	D.G.E.	.30	No Charge
4/8/2016	Per Bill Eric will not be moving forward with this case. I will close the file.	D.G.E.	.20	No Charge
4/8/2016	Refunded \$500 payment to Eric. Eric will not be filing Ch 13 at this time. File Closed	D.G.E.	.30	No Charge
4/8/2016	client called after payment processed; wanted to return \$300 to his account. Called him. Explained there were fees for each transaction. he said to deduct them from refund; reminded him when next payment due, and that I told him to call before the payment if a change is needed. Tried to ask him	W.J.B.	.10	\$30.00

	what we should do about the change in the planned payment schedule. He got very angry since it was just a mistake on his part, and it was my fault their last case was dismissed. (there was an income drop and no room for a moratorium). He then said to just refund the whole payment less the charges. Tried to calm him. He hung up. Refunded entire payment.			
4/8/2016	draft letter terminating representation	W.J.B.	.20	No Charge
4/13/2016	Processed \$500 pymt of \$2500.00 fee	D.G.E.	.10	No Charge
5/13/2016	Processed \$900 pymt	D.G.E.	.10	No Charge
5/13/2016	OC to Eric to verify when he would like to process his next \$500 pymt, text from Eric tell me to process \$900 pymt	D.G.E.	.20	No Charge
5/27/2016	Paulette called and requested that I email her the checklist, Access and Profit & Loss stmt. I created the P/L from her prior case. EM sent to Paulette cf paulette coming in with balance for case	D.G.E.	.30	No Charge
5/27/2016	Pauletter arrived with son. took time to figure out balance on case; gave CCC document	W.J.B.	.10	\$30.00
5/27/2016	Paulette called the office to find out what her case number is? I just emailed the checklist of required documents to her and have received nothing from her. We went over the list and if she has new debt to update that info.	W.J.B.	.50	\$150.00
6/6/2016	Scanned CCC's to dropbox	D.G.E.	.30	\$21.00
6/6/2016	cf client; left vm; want to come tomorrow to drop papers. explained deb on vactiona and better to do so after she gets back 7/5	D.G.E.	.10	No Charge
6/28/2016	Paulette called the office to sched. apt to complete p/l. Apt for 7-7-16 @ 9:15	W.J.B.	.10	\$30.00
7/5/2016	Paulette was a no show - no call for today's apt. pc from Paulette later in the afternoon to resch apt.	D.G.E.	.10	No Charge
7/7/2016	Updated Business Questionnaire, P/L for 2015 & 2016	D.G.E.	.10	\$70.00
7/7/2016	call from Paulette with status of signing apt. I gave the file to Bill to prepare the plan	D.G.E.	.50	\$7.00
7/8/2016	Follow up pc from Paulette. Bill has the file to review and prepare the plan.	D.G.E.	.20	\$35.00
7/14/2016	Eric called the office; he received FC Notice for Lorain County Court. He wants to know the status of filing the Ch 13 to protect his home.	D.G.E.	.20	No Charge
7/20/2016	Eric found a full time job. He starts on August 15, 2016. I requested the company info and pay scale.	D.G.E.	.20	No Charge
8/9/2016	cf eric. wants status, advised hire full time. told him I need his first full pay check to create plan. can't file until after he receives a full chedk.	W.J.B.	.20	\$60.00
8/9/2016	Eric dropped off FC paperwork	D.G.E.	.10	No Charge
8/10/2016	oc to Eric to set apt to sign petition for tomorrow per Bill. I got his vm	D.G.E.	.20	No Charge
9/1/2016	Return call from Eric, apt signing apt set for 9-2-16 @ 2 pm	D.G.E.	.20	No Charge

9/1/2016	cf Eric Henry utilities shut off. needs to file to reinstate. czlled dedb to set up shell filing. wont have first paystub until 9/8	W.J.B.	.20	\$60.00
9/2/2016	Fax sent to Wells Fargo Auto Loan F: 866-884-9701	D.G.E.	.10	No Charge
9/2/2016	Fax sent to Springleaf F; 330-634-0671	D.G.E.	.10	No Charge
9/2/2016	Fax sent to Ohio Edison F: 877-289-3674	D.G.E.	.10	No Charge
9/2/2016	signing appt for shell bankruptcy filing; impress on client need to have schedules complete and ready to file in 10 days.	W.J.B.	1.20	\$360.00
9/7/2016	Notice of deficiency to file schedules, plan, etc. Hearing set for 9-16-16	D.G.E.	.10	No Charge
9/12/2016	341 Meeting sch. for 10/13/16 @ 10:30	D.G.E.	.10	No Charge
9/16/2016	prepared and mailed 341 Notice	D.G.E.	.30	\$22.50
9/19/2016	scanned show cause hearing sched for 10/20/16 at 9:30 Price Smith	D.G.E.	.10	No Charge
9/21/2016	work on schedules and plan	W.J.B.	2.50	\$750.00
9/22/2016	prepare plan	W.J.B.	1.80	\$540.00
9/22/2016	em to Eric to sched apt to sign petition	D.G.E.	.20	No Charge
9/22/2016	ORDER TO APPEAR AND SHOW CAUSE	D.G.E.	.10	No Charge
9/23/2016	VM to Eric to call and schedule apt to sign petition	D.G.E.	.20	No Charge
9/23/2016	create pay order and upload to court	W.J.B.	.50	\$150.00
9/26/2016	Order for Debtor's Employer Flow Polymers to Pay Trustee \$2,158.00 per month	D.G.E.	.10	No Charge
9/26/2016	em and vm to Eric to schedule apt to sign petition	D.G.E.	.30	No Charge
9/27/2016	apt to sign petition	D.G.E.	.20	No Charge
9/29/2016	Notice of Order To Pay Wages	D.G.E.	.10	No Charge
9/29/2016	Henry signing appt, upload completion schedules, upload plan. Have Eric confirm email address with deb for future correspondence. Client claim did not receive email telling them to come in for signing last week. Eric did receive my text message sent a week later. Explained that email creates record of correspondence and is for both our protection.	W.J.B.	1.10	\$330.00
9/29/2016	optimize separate tax returns and upload them to Trustee	W.J.B.	.20	\$60.00
9/29/2016	set up certificate of service account for service of papers	W.J.B.	.30	\$90.00
9/29/2016	create rights and responsibilities, print and have debtors sign	W.J.B.	.30	\$90.00
10/3/2016	POC Springleaf Financial Services	D.G.E.	.10	No Charge
10/14/2016	Notice of Appearance and Request for Notice by Daniel C. Wolters Filed by Creditor MidFirst Bank	D.G.E.	.10	No Charge
10/19/2016	Katy called three time and texted me 4 times regarding Henry's not showing for the 341	D.G.E.	.60	No Charge
10/19/2016	VM to Eric; clients are no shows for 341	D.G.E.	.20	No Charge
10/19/2016	PC from Eric; he said he never received notice of 341. The court and myself mailed him the notice. He said he made his first pymt online. I logged into BKlink and no pymt is recored	D.G.E.	.30	No Charge

10/19/2016	vm to eric to email his pymt receipt to me	D.G.E.	.20	No Charge
10/19/2016	Meeting of Creditors Not Held ON 10/19/16 - TRUSTEE'S MOTION TO DISMISS CASE TO BE FILED	D.G.E.	.20	No Charge
10/19/2016	Meeting of Creditors Not Held ON 10/19/16 - TRUSTEE'S MOTION TO DISMISS CASE TO BE FILED	D.G.E.	.10	No Charge
10/19/2016	Email Katie. Explain reasons for late filings	W.J.B.	.30	\$90.00
10/19/2016	Txts from deb, no plan payments, client's no show and not making payments.	W.J.B.	.10	\$30.00
10/19/2016	Email from Katy. Advise no show and Phil will be filing to dismiss.	W.J.B.	.10	\$30.00
10/19/2016	Text from Atty. Donnelly that client's did not show up for the 341 meeting	D.G.E.	.20	No Charge
10/20/2016	show cause hearing adj. until 11/3/16 at 9:30. Attorney Donnelly explained the computer issue Bill had and she stated he could of filed them manually. The Judge stated he could of filed the docs manually at the court. She wants him to explain to her why he did not file a motion to extend deadline with court and why he did not file the docs manually.	D.G.E.	.30	No Charge
10/24/2016	logged onto bklink.com No pymt received. I printed the pymt screen and placed the hard copy in the client file.	D.G.E.	.30	\$22.50
10/24/2016	em to client to sch apt per Bill's instruction.	D.G.E.	.20	No Charge
10/24/2016	apt scheduled for 10/27/16 @ 11:00	D.G.E.	.10	No Charge
10/24/2016	POC Internal Revenue Service	D.G.E.	.10	No Charge
10/25/2016	POC Capital One Bank	D.G.E.	.10	No Charge
10/26/2016	scanned Amended Notice of Motion to Dismiss Case	D.G.E.	.10	No Charge
10/27/2016	Meet with Clients to discuss how they did not receive my letter of the 341 meeting AND the letter sent out by the court. They swear they were watching for it and never received it. New postman, sometime they receive other people's mail. Wonder if theirs went elsewhere? Eric said he switched shifts so he could be to hearings and not miss work. Will have to reply to motion to dismiss.	W.J.B.	.60	\$180.00
10/27/2016	prepare notice of plan, format, file and upload service package to COS.	W.J.B.	.90	\$270.00
10/28/2016	POC Quantum3 Group LLC for the Avenue	D.G.E.	.10	No Charge
10/28/2016	POC CenturyTel of Ohio	D.G.E.	.10	No Charge
10/28/2016	motion for retroactive extension of time to file pet, plan and schedules	W.J.B.	1.30	\$390.00
10/31/2016	complete motion for retroactive extension, draft notice of motion and order	W.J.B.	1.00	\$300.00
10/31/2016	prepare withdrawal of docs filed; error in drafting found	W.J.B.	.30	No Charge
10/31/2016	correct motion, notice and order	W.J.B.	.20	No Charge
11/1/2016	Motion & notice of Motion for retroactive extension of time to file schedules and plan	D.G.E.	.20	No Charge

11/1/2016	POC Sprint	D.G.E.	.10	No Charge
11/1/2016	re-proof, update motion to extend time, notice of mot and order	W.J.B.	.80	\$240.00
11/2/2016	Scanned filed Motion to Extend Deadline to File Schedules	D.G.E.	.10	No Charge
11/2/2016	Withdraw Motion to extend time to file schedules and plan	D.G.E.	.10	No Charge
11/3/2016	Show cause hearing for failure to file plan and schedules by deadline	W.J.B.	.40	\$120.00
11/3/2016	calendar response date for reply to trustee motion to dismiss	W.J.B.	.10	\$30.00
11/3/2016	travel to and from show cause hearing	W.J.B.	1.60	\$240.00
11/9/2016	mailed filed Obj to Motion to dismiss case	D.G.E.	.10	No Charge
11/9/2016	objection to trustee's motion to dismiss	W.J.B.	.60	\$180.00
11/10/2016	scanned Objection to Chapter 13 Trustee's motion to dismiss; mailed copy to client	D.G.E.	.20	No Charge
11/11/2016	Trustee's Motion To Dismiss Case hearing notice for 12-8-16 @ 9:30	D.G.E.	.20	No Charge
12/6/2016	brief call to HD to discuss their position on dismissal motion set this thurs. Holly out left message on VM	W.J.B.	.10	\$30.00
12/7/2016	return call from HD. They are standing on their motion because debtors did not show up for 341. Funding current. I will have to appear to tell the story to the judge.	W.J.B.	.10	\$30.00
12/8/2016	Travel to and From hearing on CS motion to dismiss	W.J.B.	1.60	\$240.00
12/8/2016	hearing on trustee motion to dismiss; court granted new 341 on 12/14/16. text new date to Eric. Will tet time when I have it	W.J.B.	.50	\$150.00
12/13/2016	txt to client reminding him of 341 tomorrow with reply	W.J.B.	.10	\$30.00
12/14/2016	travel to and from creditor meeting	W.J.B.	1.60	\$240.00
12/14/2016	creditor meeting	W.J.B.	.30	\$90.00
12/14/2016	text messages from client regarding location	W.J.B.	.20	\$60.00
12/16/2016	em to Eric, the Trustee has requested to review all pay stubs received from Eric at his new job.	D.G.E.	.10	No Charge
12/19/2016	POC LVNV Funding, LLC for Resurgent Capital Services	D.G.E.	.10	No Charge
12/22/2016	POC Ashley Funding Services, LLC its successors of Laboratory Corporation	D.G.E.	.10	No Charge
12/27/2016	review printed pay advices post petition emailed by debtor employer	W.J.B.	.10	\$30.00
12/28/2016	find pdf sent by debtor employer and upload post petition pay advices to ch 13 trustee	W.J.B.	.30	\$90.00
1/4/2017	POC Ohio Edision	D.G.E.	.10	No Charge
1/10/2017	create PDF from business income chart; complete amendment coversheet; file amended Sch I with court.	W.J.B.	.40	\$120.00
1/10/2017	call Holly Davala at ch 13 trustee office. (3 calls system would not accept my keypad input). inquire if we can simply interlineate plan.	W.J.B.	.10	\$30.00

1/10/2017	scanned Amended Schedules I with small business attachment and Summary of Schedules	D.G.E.	.10	No Charge
1/10/2017	POC Directv, LLC	D.G.E.	.10	No Charge
1/11/2017	vm and email to eric to call the office asap; PC to Paulette 440-654-8198 (H) & 440-219-876 (C) both pc went to VM	D.G.E.	.50	No Charge
1/11/2017	Amended Schedules I with income statement attached and Summary of Schedules	D.G.E.	.10	No Charge
1/11/2017	retroactive suspension of plan payments, notice of motion and proposed order	W.J.B.	2.00	\$600.00
1/11/2017	cf Holly Davala; clients behind in funding; need paulette's business infor through december	W.J.B.	.10	\$30.00
1/11/2017	numerous text messages to Eric	W.J.B.	.20	\$60.00
1/11/2017	pc leave vm for Eric	W.J.B.	.10	\$30.00
1/11/2017	call HD and return call; will need to come in tomorrow to plead sitaution	W.J.B.	.10	\$30.00
1/11/2017	2 calls from Eric; comp approved today; downloading verification documents	W.J.B.	.20	\$60.00
1/11/2017	download, re-format and upload workers comp documents to Ch13 Trustee document delivery portal	W.J.B.	.50	\$150.00
1/11/2017	prep Sch I with attachment for income expense through end of 2016	W.J.B.	.20	\$60.00
1/12/2017	scanned The order submitted 01/11/2017 from file '729579.pdf' is deficient	D.G.E.	.10	No Charge
1/12/2017	Motion to Suspend Payments to Chapter 13 Trustee	D.G.E.	.10	No Charge
1/12/2017	travel to and from confirmation hearing	W.J.B.	1.70	\$255.00
1/12/2017	confirmation hearing; HD received motion to suspend; needs plan amended to 20% due to paulette's income and expense changes. Adjourned to 2/23/17.	W.J.B.	.40	\$120.00
1/16/2017	calculate amended plan, prepare new pay order. email debtors copy of each doc with request to sign and return or provide consent to file. Text Eric that I sent email.	W.J.B.	1.10	\$330.00
1/17/2017	continue work on motion to modify plan, notice of hearing and service clauses. Receive signed plan via email.	W.J.B.	.60	\$180.00
1/17/2017	POC City of Lorain	D.G.E.	.10	No Charge
1/18/2017	withdraw motion to suspend plan payments	W.J.B.	.30	\$90.00
1/18/2017	Objection to Motion to Suspend Plan Payment Filed by Craig H. Shopneck	D.G.E.	.10	No Charge
1/18/2017	Amended Chapter 13 Plan Filed by Eric M. Henry Sr	D.G.E.	.10	No Charge
1/19/2017	update Motion to Modify and Notice of Hearing. Create PDFs for filing, File docs. Create Service binder of motion, notice and amd plan. Create two up PDF for service, upload service order to COS for mailing.	W.J.B.	1.20	\$360.00
1/19/2017	First Motion & Notice to Modify Plan	D.G.E.	.10	No Charge
1/19/2017	Amended Order For Debtor's Employer, Flow	D.G.E.	.10	No Charge

1/19/2017	Polymers, LLC, To Pay Trustee \$2,394.44 Withdraw Motion to retroactively suspend plan payments to trustee	D.G.E.	.10	No Charge
1/20/2017	Notice of hearing for Motion to modify plan on 2/23/17 @ 9:30	D.G.E.	.10	No Charge
1/23/2017	Notice of Order To Pay Wages \$2394.44	D.G.E.	.10	No Charge
2/21/2017	call HD leave message as to w/n case will be confirmed. advise I have timne conflict with time in Akron	W.J.B.	.10	\$30.00
2/21/2017	call HD and leave message that Akron conflict resolved.	W.J.B.	.10	\$30.00
2/21/2017	cf HD assistant advise case recommended for confirmation.	W.J.B.	.10	\$30.00
2/21/2017	check plan funding online. Text client he is slightly behind.	W.J.B.	.20	\$60.00
2/21/2017	text client plan confirmed.	W.J.B.	.10	\$30.00
2/21/2017	cf Eric Henry. congratualte hime on makining it happen even though seriously hurt at work.	W.J.B.	.20	\$60.00
2/22/2017	Scanned Notice of Mortgage Payment Change (Claim # 8)	D.G.E.	.10	No Charge
2/23/2017	review client billing for chapter 13 case	W.J.B.	2.00	No Charge
2/23/2017	application for fees	W.J.B.	.80	No Charge
SUBTOTAL:			50.80	\$9,073.00

Costs

3/17/2016	chapter 13 filing fee			\$310.00
3/17/2016	credit counseling			\$18.00
10/28/2016	BK Attorney Services LLC; serve notice of plan: postage \$32.85, printing \$65.70. Total invoice \$98.55.			\$98.55
11/3/2016	garage parking			\$5.00
11/9/2016	3 printed pages @ .20 per page for service copy to client and \$0.47 postage.			\$1.07
1/12/2017	meter parking			\$2.00
1/19/2017	bk attorney services costs to serve mot to modify plan with attachments: total postage \$35.55, total printing \$106.55. Invoice total \$142.20			\$142.20
2/23/2017	price increase second debtor education program.			\$5.95
SUBTOTAL:				\$582.77

Matter Ledgers

4/8/2016	Balance before last invoice			\$0.00
4/8/2016	debit payment			(\$500.00)
4/8/2016	(Adjustment) brief dispute with client; refunded full payment			\$500.00
4/13/2016	debit payment authorized by eric henry			(\$500.00)
5/13/2016	debit payment authorized by Eric Henry			(\$900.00)
5/27/2016	office payment by Paulette Henry			(\$1,100.00)
10/4/2016	Funds transferred from Trust - disbure costs from trust for credit card payment			(\$328.00)
2/23/2017	Invoice 12339			\$9,655.77
SUBTOTAL:				\$6,827.77

Trust Account

10/4/2016	Previous Balance	\$0.00
5/27/2016	Payment to trust for Chapter 13 filing fee and credit counseling	\$328.00
10/4/2016	Advanced fees withdrawn from Trust - disburse costs from trust for credit card payment - chapter 13 Bankruptcy hourly	(\$328.00)
Available in Trust:		\$0.00

TOTAL \$9,655.77

PREVIOUS BALANCE (CREDIT) \$2,828.00

CURRENT BALANCE DUE AND OWING \$6,827.77